Lenard E. Schwartzer, Esq.
Nevada Bar No. 0399
Schwartzer & McPherson Law Firm
2850 South Jones Boulevard, Suite 1
Las Vegas, Nevada 89146-
Telephone: (702) 228-7590
Facsimile: (702) 892-0122
E-Mail: bkfilings@s-mlaw.com
Attorneys for Debtor

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re SH EXPLORATION, LLC, Debtor.	BK-S-10-18072 LBR Chapter 11

AMENDMENT COVER SHEET
Amendments to the following are transmitted herewith. Check all that apply.

( ) Petition (must be signed by debtor and attorney for debtor per Fed.R.Bankr.P. 9011)
(X) Summary of Schedules
(X) Schedule A - Real Property
(X) Schedule B - Personal Property
( ) Schedule C - Property Claimed as Exempt
(X) Schedule D, E or F, and/or Matrix, and/or List of Creditors or Equity Holders
(X) Add/delete creditor(s), change amount or classification of debt- **$26 fee required**
( ) Add/change address of already listed creditor, add name/address of attorney for already listed creditor, amend petition, attach new petition on converted case, supply missing document(s)- **no fee**

*Must provide diskette and comply with Local Rule 1007 if add/delete creditor or add/change address of already listed creditor

(X) Schedule G - Schedule of Executory Contracts & Expired Leases
(X) Schedule H - Codebtors
( ) Schedule I - Current Income of Individual Debtor(s)
( ) Schedule J - Current Expenditures of Individual Debtor(s)
(X) Statement of Financial Affairs
(X) Other: **Business Income And Expenses, Verification of Creditor Matrix**

DECLARATION OF DEBTOR

I declare under penalty of perjury that the information set forth in the amendment attached hereto is true and correct to the best of my information and belief.

DATED: June 16, 2010

SH EXPLORATION, LLC

By: ________________________
Neil Crouch,
Authorized Agent of LLC

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court
District of Nevada
Las Vegas Division

In re SH Exploration, L.L.C., Debtor

Case No. 10-18072 LBR

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	YES	1	$ 2,500,000.00		
B - Personal Property	YES	3	$ 3,820,349.99		
C - Property Claimed as Exempt	NO				
D - Creditors Holding Secured Claims	YES	2		$ 1,102,056.84	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	2		$ 1,080.00	
F - Creditors Holding Unsecured Nonpriority Claims	YES	16		$ 5,255,706.31	
G - Executory Contracts and Unexpired Leases	YES	1			
H - Codebtors	YES	1			
I - Current Income of Individual Debtor(s)	NO	0			$
J - Current Expenditures of Individual Debtor(s)	NO	0			$
TOTAL		26	$ 6,320,349.99	$ 6,358,843.15	

United States Bankruptcy Court

Official Form 6 - Statistical Summary (12/07) UNITED STATES BANKRUPTCY COURT – DISTRICT OF NEVADA
LAS VEGAS DIVISION

In re ______________________, Debtors

Case No. ______
Chapter ______

UNITED STATES BANKRUPTCY COURT	
In re Debtor(s). Debtor.	CHAPTER: CASE NO.:
Debtor(s):	Case No.: (If known) Chapter:

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

AMENDED - STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	$ 0.00
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	$ 0.00
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	$ 0.00
Student Loan Obligations (from Schedule F)	$ 0.00
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E.	$ 0.00
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	$ 0.00
TOTAL	$ 0.00

United States Bankruptcy Court

Official Form 6 - Statistical Summary (12/07)

UNITED STATES BANKRUPTCY COURT – DISTRICT OF NEVADA
LAS VEGAS DIVISION

In re ______________________________,
Debtors

Case No. ____________________
Chapter ____________________

UNITED STATES BANKRUPTCY COURT

In re

Debtor(s)

CHAPTER:
CASE NO.:

Debtor(s):

Case No.:
(If known)
Chapter:

State the following:

Average Income (from Schedule I, Line 16)	$ 0.00
Average Expenses (from Schedule J, Line 18)	$ 0.00
Current Monthly Income (from Form 22A Line 12; **OR**, Form 22B Line 11; **OR**, Form 22C Line 20)	$ 0.00

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		$ 0.00
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	$ 0.00	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		$ 0.00
4. Total from Schedule F		$ 0.00
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		$ 0.00

B6A (Official Form 6A) (12/07)

In re: SH Exploration, L.L.C., Debtor

Case No. 10-18072 LBR (If known)

SCHEDULE A - REAL PROPERTY

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
The debtor is the mineral interest owner in Township 12, Range 17, Section 13, Van Buren County, Arkansas	Ownership of minerals, wells, and water rights		**$ 500,000.00**	**$ 168,686.50**
The mineral interest underlying approximately 640 acres of land, more or less, located in Van Buren County, Arkansas in Township 11, Range 16, Section 8	Ownership of minerals and 3 wells		**$2,000,000.00**	**$ 740,668.34**
		Total *	**$2,500,000.00**	

(Report also on Summary of Schedules.)

B6B (Official Form 6B) (12/07)

In re SH Exploration, L.L.C., Debtor

Case No. 10-18072 LBR (If known)

SCHEDULE B - PERSONAL PROPERTY

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH-OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		**Comerica Bank, PO Box 650282, Dallas, TX** **Account ******5897** **(subject to writ of garnishment)**		**50,063.99**
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		**Frontier Midstream, LLC** **Location: In debtor's possession**		**25,255.00**
Accounts receivable.		**One Realco Corporation**		**3,720,031.00**
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			

B6B (Official Form 6B) (12/07) -- Cont.

In re SH Exploration, L.L.C., Debtor

Case No. 10-18072 LBR (If known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH-OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.		**Surveys/Permits/Licenses** **Location: In debtor's possession**		**25,000.00**
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

In re SH Exploration, L.L.C., Debtor

Case No. 10-18072 LBR (If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH-OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION

2 continuation sheets attached

Total > $3,820,349.99

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

B6D (Official Form 6D) (12/07)

In re SH Exploration, L.L.C., Debtor

Case No. 10-18072 LBR (If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. Drill Chem, LLC PO Box 270985 Corpus Christi, TX 78427			Township 11, Range 16, Section 8 VALUE $2,000,000.00				144,161.00	0.00
ACCOUNT NO. Enertech Wireline Services PO Box 201335 Dallas, TX 75320-1335			Township 11, Range 16, Section 8 VALUE $2,000,000.00				145,921.04	0.00
ACCOUNT NO. Texas Transco, Inc 552 N FM 2869 Winnsboro TX 75494			Trade Debt Judgment entered 7/9/09; Garnishment of $48,572.49 on 4/30/10 VALUE $48,572.49				192,702.00	0.00
ACCOUNT NO. Union Drilling, Inc 4055 International Plaza Suite 610 Fort Worth, TX 76109			Township 12, Range 17, Section 13 VALUE $500,000.00				168,686.50	0.00

1 continuation sheets attached

Subtotal > (Total of this page)	$ 651,470.54	$ 0.00
Total > (Use only on last page)	$	$
	(Report also on Summary of Schedules)	(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re SH Exploration, L.L.C., Debtor

Case No. 10-18072 LBR (If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. Union Drilling, Inc. 4055 International Plaza Suite 610 Forth Worth, TX 76109			Township 11, Range 16, Section 8 VALUE $2,000,000.00				450,586.30	0.00

Sheet no. 1 of 1 continuation sheets attached to Schedule of Creditors Holding Secured Claims

Subtotal > (Total of this page)	$ 450,586.30	$ 0.00
Total > (Use only on last page)	$ 1,102,056.84	$ 0.00
	(Report also on Summary of Schedules)	(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re SH Exploration, L.L.C. , Debtor

Case No. 10-18072 LBR (If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to $11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to $5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to $2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☑ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

In re SH Exploration, L.L.C., Debtor

Case No. 10-18072 LBR (If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority: Taxes and Certain Other Debts Owed to Governmental Units

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. **Internal Revenue Service PO Box 21126 Philadelphia, PA 19114**			**Late Filing Penalty**				**1,080.00**	**1,080.00**	**$0.00**

Sheet no. 1 of 1 continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals➤ (Totals of this page)	$ **1,080.00**	$ **1,080.00**	$ **0.00**
Total ➤ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)	$ **1,080.00**		
Total ➤ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)		$ **1,080.00**	$ **0.00**

B6F (Official Form 6F) (12/07)

In re SH Exploration, L.L.C., Debtor — Case No. 10-18072 LBR (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Acme Truck Line, Inc MCS-410683 PO Box 415000 Nashville TN 37241-5000			Trade Debt				889.72
ACCOUNT NO. Action Pipe & Supply PO Box 698 Hennessey OK 73742			Trade Debt				11,016.00
ACCOUNT NO. Adamandt Oilfield Services LLC PO Box 11037 Odessa TX 79760			Trade Debt				3,030.20
ACCOUNT NO. Aircomp LLC/Diamond Air Drilling 7199 East Highway 270 McAlester OK 74501			Trade Debt				40,767.00
ACCOUNT NO. Allis-Chalmers Production Srvs PO Box 201686 Dallas TX 75320			Trade Debt				34,671.50

15 Continuation sheets attached

Subtotal ➤ $ 90,374.42

Total ➤ $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)

In re SH Exploration, L.L.C., Debtor

Case No. 10-18072 LBR (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. American Tool & Machining Co. 1910 South Benton Street Searcy AR 72143			Trade Debt				6,436.80
ACCOUNT NO. Arkansas Energy Services LLC PO Box 3547 Alice TX 78333			Trade Debt				2,055.00
ACCOUNT NO. Arkansas Oil Field Services PO Box 414 Damascus AR 72039			Trade Debt				9,496.00
ACCOUNT NO. Arkansas Telephone Company PO Box 69 528 Church Street Clinton AR 72031			Trade Debt				870.00
ACCOUNT NO. Arkoma Machine & Finishing Too Oil Tool Rentals Co PO Box 201981 Dallas, TX 75320-1981			Trade Debt				271,642.07

Sheet no. 1 of 15 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ➤ $ 290,499.87

Total ➤ $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re SH Exploration, L.L.C., Debtor

Case No. 10-18072 LBR (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Armstrong Tool LLC PO Box 858 Van Buren AR 72956			Trade Debt				611.28
ACCOUNT NO. Baker Hughes Business Support PO Box 200415 Houston TX 77216-0415			Trade Debt Reduced to judgment				28,137.11
ACCOUNT NO. Bell Supply Company PO Box 1597 Gainesville TX 76241-159 Select Energy			Trade Debt Lawsuit with Select Energy			X	272,038.00
ACCOUNT NO. Big Mac Tank Trucks, LLC PO Box 3907 Enid OK 73702			Trade Debt				17,131.59
ACCOUNT NO. Bobby Kennedy Construction 7884 Hwy 124 Quitman AR 72131			Trade Debt				2,690.00

Sheet no. 2 of 15 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > $ 320,607.98

Total > $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re SH Exploration, L.L.C., Debtor

Case No. 10-18072 LBR (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Bobby Wooten Construction 67 Layman Loop Springfield AR 72157			Trade Debt		X		78,660.00
ACCOUNT NO. BP America Production Attn: Nathan Wolitarsky 501 Westlake Park Blvd Houston TX 77079			Royalty Payment				189,646.17
ACCOUNT NO. Brandt PO Box 4889 Houston TX 77210			Trade Debt Summary judgment granted 4/21/10 (no order entered)			X	33,475.00
ACCOUNT NO. Chesapeake Exploration, LLC PO Box 960161 Oklahoma City OK 73196			Royalty Payment				40,584.50
ACCOUNT NO. Core Laboratories LP PO Box 841787 Dallas TX 75284-1787			Trade Debt				38,157.75

Sheet no. 3 of 15 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > $ 380,523.42

Total > $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)

In re SH Exploration, L.L.C., Debtor

Case No. 10-18072 LBR (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Crescent Services LLC 5749 Northwest 132nd St Oklahoma City OK 73142			Trade Debt				6,899.00
ACCOUNT NO. Davis-Lynch, Inc PO Box 262326 Houston TX 77207-2326			Trade Debt				7,481.16
ACCOUNT NO. Dawson Geophysical 508 West Wall Suite 800 Midland, TX 79701			Trade Debt Default Judgment entered 6/24/09				20,000.00
ACCOUNT NO. Derrick Corporation PO Box 201211 Houston TX 77216-1211			Trade Debt				2,055.67
ACCOUNT NO. Dorchester Minerals Operating 3838 Oak Lane Avenue Suite 300 Dallas TX 75219			Royalty Payment				60,953.55

Sheet no. 4 of 15 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > $ 97,389.38

Total > $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re SH Exploration, L.L.C., Debtor

Case No. 10-18072 LBR (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Dunn, Nutter & Morgan LLP 3601 Richmond Road Texarkana TX 75503-0716			Trade Debt				12,415.01
ACCOUNT NO. Duvall Excavating, Inc 1061 Hwy 213 Hattieville AR 72063			Trade Debt				112,561.42
ACCOUNT NO. Elynx Technologies 6655 S Lewis, Suite 300 Tulsa OK 74136-1036			Trade Debt				780.00
ACCOUNT NO. Express Energy Services PO Box 975401 Dallas TX 75397-5401			Trade Debt				30,219.75
ACCOUNT NO. Frac Tech Services Ltd 16858 IH 20 Cisco TX 76437			Trade Debt Default Judgment entered (subject to Motion for New Trial)			X	2,199,517.00

Sheet no. 5 of 15 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ➤ $ 2,355,493.18

Total ➤ $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re SH Exploration, L.L.C., Debtor

Case No. 10-18072 LBR (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Geosearch Logging Inc PO Box 6005 Edmond OK 73083-6005			Trade Debt Order on Summary Judgment entered 7/22/09				29,194.00
ACCOUNT NO. Gossett Welding Inspections 6080 Hwy 247 Hattieville AR 72063			Trade Debt				29,688.60
ACCOUNT NO. Graco Oilfield Services Graco Fishing & Rental PO Box 667 Vernal UT 84078			Trade Debt Order on Summary Judgment entered 11/9/09				35,630.00
ACCOUNT NO. Greene's Energy Group PO Box 676263 Dallas TX 75267-6263			Trade Debt				78,961.00
ACCOUNT NO. HB Rentals Dept 2131 PO Box 122131 Dallas TX 75312-2131			Trade Debt				99,198.00

Sheet no. 6 of 15 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ➤ $ 272,671.60

Total ➤ $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)

In re SH Exploration, L.L.C., Debtor — Case No. 10-18072 LBR (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Hijet Bit, LLC 2651 Venture Drive Norman OK 73069			Trade Debt				9,870.00
ACCOUNT NO. Hoffman & Associates Inc 320 O'Bryan Lane Van Buren AR 72956			Trade Debt				29,074.10
ACCOUNT NO. Horizon Solutions 2245 Keller Way Suite 340 Carrollton TX 75006			Trade Debt				20,348.69
ACCOUNT NO. IB Services, Inc PO Box 1235 Pinehurst TX 77362			Trade Debt				6,050.00
ACCOUNT NO. Impact Energy Services PO Box 369 Gainesville TX 76241-036			Trade Debt				258,308.50

Sheet no. 7 of 15 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ➤ $ 323,651.29

Total ➤ $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)

In re SH Exploration, L.L.C., Debtor

Case No. 10-18072 LBR (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Integrity Rig Services PO Box 68 Scranton AR 72863			Trade Debt				5,450.00
ACCOUNT NO. J & S Rental Tools, Inc PO Box 1229 Youngsville LA 70592			Trade Debt				1,976.20
ACCOUNT NO. JA Oilfield Manufacting, Inc PO Box 95545 Oklahoma City OK 73143			Trade Debt				1,430.00
ACCOUNT NO. JM Oilfield Service, Inc PO Box 565 Quitman AR 72131			Trade Debt				6,487.50
ACCOUNT NO. J-W Measurement Company PO Box 970490 Dallas TX 75397-0490			Trade Debt				53,163.95

Sheet no. 8 of 15 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ➤	$ 68,507.65
Total ➤	$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)

In re SH Exploration, L.L.C. Debtor — Case No. 10-18072 LBR (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. J-W Power Company PO Box 970490 Dallas TX 75397-0490			Trade Debt				21,006.05
ACCOUNT NO. Kayem Pipe & Steel Inc PO Box 130143 Dallas TX 75313-0143			Trade Debt				8,915.04
ACCOUNT NO. KSW Oilfield Rental, Inc Dept #269 PO Box 21228 Tulsa OK 74121-1228			Trade Debt				2,570.40
ACCOUNT NO. Luby Equipment Services PO Box 790051 Saint Louis MO 63179-005			Trade Debt Order on Summary Judgment entered 10/29/09				9,909.00
ACCOUNT NO. MDA Construction, Inc 3005 Main Street Arkoma OK 74901			Trade Debt				840.00

Sheet no. 9 of 15 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ➢	$ 43,240.49
Total ➢	$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)

In re SH Exploration, L.L.C., Debtor

Case No. 10-18072 LBR (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Multi-Shot, LLC d/b/a MS Energy Services 3335 Pollock Drive Conroe TX 77303			Trade Debt				4,541.87
ACCOUNT NO. Murdock Portable Toilets & Sep PO Box 501 Russellville AR 72811			Trade Debt				4,503.20
ACCOUNT NO. Nighthawk Vacuum Service, LP 7880 San Felipe Street Suite 207 Houston TX 77063			Trade Debt				51,091.51
ACCOUNT NO. Outlaw Enterprises, LLC 3300 N A Street Building 7, Suite 250 Midland TX 79705			Trade Debt				4,033.80
ACCOUNT NO. Parson Systems USA Corp 16100 Table Mountain Pkw Suite 100 Golden CO 80403			Trade Debt				13,278.60

Sheet no. 10 of 15 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > $ 77,448.98

Total > $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)

In re SH Exploration, L.L.C., Debtor — Case No. 10-18072 LBR (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Pense Bros Drilling 800 Newberry Street PO Box 551 Fredericktown MO 63645			Trade Debt Summary judgment entered 4/26/10				115,263.78
ACCOUNT NO. Pioneer Wells 708 B St Fairbanks, AK 99709			Trade Debt			X	54,734.00
ACCOUNT NO. Precision Rathole, Inc PO Box 566 Ozark AR 72949-0566			Trade Debt				46,800.00
ACCOUNT NO. Production Control Services 3771 Eureka Way Erie CO 80516			Trade Debt				1,823.04
ACCOUNT NO. Pruitt Tool & Supply Co, Inc PO Box 6050 Fort Smith AR 72906			Trade Debt				6,381.00

Sheet no. 11 of 15 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ➤ $ 225,001.82

Total ➤ $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re SH Exploration, L.L.C., Debtor

Case No. 10-18072 LBR (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Red Mule Welding & Oilfield Sv 138 Mahan Drive Center Ridge AR 72027			Trade Debt				6,393.44
ACCOUNT NO. RWB Construction, LLC d/b/a Roberston Construc PO Box 314 Arkoma OK 74901			Trade Debt				13,971.00
ACCOUNT NO. S&R Equipment, Inc 4234 South Jackson Avenu Tulson OK 74107-7038			Trade Debt				23,918.66
ACCOUNT NO. Schlumberger Technology Group PO Box 200898 Houston TX 77216-0898			Trade Debt				82,635.76
ACCOUNT NO. Scomi Oiltools, Inc 521 N Sam Houston Pkwy E Suite 300 Houston TX 77060			Trade Debt				4,341.86

Sheet no. 12 of 15 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ➢ $ 131,260.72

Total ➢ $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re SH Exploration, L.L.C., Debtor — Case No. 10-18072 LBR (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Smith International PO Box 60068 Houston TX 77205			Trade Debt				99,072.28
ACCOUNT NO. Source Rock Energy of Arkansas Attn: Neil Crouch 1800 Valley View #300 Dallas TX 75234			Legal Fees				15,641.95
ACCOUNT NO. Specialty Rental Tools & Supply 1600 E Highway 6 Suite 418 Alvin TX 77511			Trade Debt				9,420.21
ACCOUNT NO. Stabil Drill Dept 2162 PO Box 122162 Dallas TX 75312-2162			Trade Debt				1,860.90
ACCOUNT NO. Stark Services PO Box 12512 New Iberia LA 70562			Trade Debt Judgment after trial on 11/9/09				14,164.41

Sheet no. 13 of 15 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ➤ $ 140,159.75

Total ➤ $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)

In re SH Exploration, L.L.C., Debtor

Case No. 10-18072 LBR (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. **Sub Surface Tools, LLC** **Dept 2170** **PO Box 122170** **Dallas TX 75312-2170**			**Trade Debt**				**29,304.11**
ACCOUNT NO. **Tanmar Rentals, LLC** **PO Box 1376** **Eunice LA 70535**			**Trade Debt**				**36,573.12**
ACCOUNT NO. **Thomas Petroleum LLC** **PO Box 4317** **Victoria TX 77903-4317**			**Trade Debt** **Summary judgment entered 4/20/10**				**67,779.00**
ACCOUNT NO. **Timeslice Technology, Inc** **61 Briar Hollow Lane** **Houston TX 77027-9315**			**Trade Debt**				**137,906.97**
ACCOUNT NO. **TXD Transport LP** **6300 Ridglea Place** **Suite 210** **Fort Worth TX 76116**			**Trade Debt**				**100,789.90**

Sheet no. 14 of 15 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > $ **372,353.10**

Total > $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)

In re SH Exploration, L.L.C.
Debtor

Case No. 10-18072 LBR
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Warrior Energy Services Corp Department 2114 PO Box 122114 Dallas TX 75312-2114			Trade Debt				66,522.66

Sheet no. 15 of 15 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal >	$ 66,522.66
Total >	$ 5,255,706.31

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)

B6G (Official Form 6G) (12/07)

In re: SH Exploration, L.L.C., Debtor   Case No. 10-18072 LBR (If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Royalty Owners	Oil and Gas Leases covering all or a part of that certain section of land in Van Buren County, Arkansas, described as Township 12, Range 17, Section 13 and Township 11, Range 16, Section 8 (Attached)

LESSOR	LEASE EFFECTIVE DATE	LEASE EXPIRATION DATE	NET ACRES	T-R-S	COUNTY	STATE	BONUS PER ACRE	TOTAL BONUS	OPTION TO EXTEND (Yrs.)	EXTENSION PAYMENT	TOTAL EXT. PAYMENT	ROYALTY
Imboden, Robert and Cheryl	5/3/2006	5/4/2011	40.00	11N_16W_008	Van Buren	Arkansas	$50.00	$2,000.00	5	$300.00	$12,000.00	12.50%
Bennett, Martha J.	12/8/2006	12/9/2011	160.00	11N_16W_008	Van Buren	Arkansas	$400.00	$64,000.00	5	$400.00	$64,000.00	15.00%
Chavez, Ramon M.	3/12/2007	3/12/2012	110.00	11N_16W_008	Van Buren	Arkansas	$500.00	$55,000.00	5	$500.00	$55,000.00	15.00%
BXP Partners I	4/18/2007	4/18/2012	80.00	11N_16W_008	Van Buren	Arkansas	$50.00	$4,000.00	5	$450.00	$36,000.00	20.00%
			390.00				1,000.00	125,000.00		1,650.00	167,000.00	

LESSOR	LEASE EFFECTIVE DATE	LEASE EXPIRATION DATE	NET ACRES	T-R-S	COUNTY	STATE	BONUS PER ACRE	TOTAL BONUS	OPTION TO EXTEND (Yrs.)	EXTENSION PAYMENT	TOTAL EXT. PAYMENT	ROYALTY
Clayton, Jerry	10/17/2005	10/18/2010	120.00	12N_17W_013	Van Buren	Arkansas	$50.00	$6,000.00	5	$250.00	$30,000.00	12.50%
Estlinbaum, Paul & Lavonne	9/21/2006	9/22/2011	80.00	12N_17W_013	Van Buren	Arkansas	$515.00	$41,200.00	5	$500.00	$40,000.00	15.00%
Hendrix, Earl W. & Glenda D.	11/17/2006	11/18/2011	110.00	12N_17W_013	Van Buren	Arkansas	$515.00	$56,650.00	5	$500.00	$55,000.00	15.00%
Myrick, Wendell C. & Mae B.	11/21/2006	11/22/2011	10.00	12N_17W_013	Van Buren	Arkansas	$538.47	$5,384.70	5	$500.00	$5,000.00	15.00%
Garner, Thomas & Dollie	7/5/2007	7/5/2012	199.00	12N_17W_013	Van Buren	Arkansas	$500.00	$99,500.00	5	$500.00	$99,500.00	15.00%
Myrick, Wendell C. & Mae B.	9/19/2007	9/19/2012	40.00	12N_17W_013	Van Buren	Arkansas	$538.47	$21,538.80	5	$500.00	$20,000.00	15.00%
Clayton, Jerry	1/23/2008	1/23/2013	10.00	12N_17W_013	Van Buren	Arkansas	$600.00	$6,000.00	5	$600.00	$6,000.00	20.00%
			569.00				3,256.94	236,273.50		3,350.00	255,500.00	
			959.00				4,256.94	361,273.50		5,000.00	422,500.00	

B6H (Official Form 6H) (12/07)

In re: SH Exploration, L.L.C., Debtor

Case No. 10-18072 LBR (If known)

SCHEDULE H - CODEBTORS

☑ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR

UNITED STATES BANKRUPTCY COURT
District of Nevada
Las Vegas Division

In re: **SH Exploration, L.L.C.**

Case No. 10-18072 LBR

Chapter **11**

BUSINESS INCOME AND EXPENSES

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS(NOTE: ONLY INCLUDE information directly related to the business operation.)

PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:

1. Gross Income For 12 Months Prior to Filing:	$ **0.00**	

PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:

2. Gross Monthly Income:		$ **0.00**

PART C - ESTIMATED FUTURE MONTHLY EXPENSES:

3. Net Employee Payroll (Other Than Debtor)	$ **0.00**	
4. Payroll Taxes	**0.00**	
5. Unemployment Taxes	**0.00**	
6. Worker's Compensation	**0.00**	
7. Other Taxes	**0.00**	
8. Inventory Purchases (Including raw materials)	**0.00**	
9. Purchase of Feed/Fertilizer/Seed/Spray	**0.00**	
10. Rent (Other than debtor's principal residence)	**0.00**	
11. Utilities	**0.00**	
12. Office Expenses and Supplies	**0.00**	
13. Repairs and Maintenance	**0.00**	
14. Vehicle Expenses	**0.00**	
15. Travel and Entertainment	**0.00**	
16. Equipment Rental and Leases	**0.00**	
17. Legal/Accounting/Other Professional Fees	**0.00**	
18. Insurance	**0.00**	
19. Employee Benefits (e.g., pension, medical, etc.)	**0.00**	
20. Payments to Be Made Directly By Debtor to Secured Creditors For Pre-Petition Business Debts (Specify):	**0.00**	
21. Other (Specify): **None**		
22. Total Monthly Expenses (Add items 3 - 21)		$ **0.00**

PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:

23. AVERAGE NET MONTHLY INCOME (Subtract Item 22 from Item 2)		$ **0.00**

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re SH Exploration, L.L.C.,
Debtor

Case No. 10-18072 LBR
(If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

(NOT APPLICABLE)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I **Neil Crouch**, the **Authorized Agent of LLC** of the **Corporation** named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **28** sheets *(Total shown on summary page plus 1)*, and that they are true and correct to the best of my knowledge, information, and belief.

Date 6-16-10

Signature: [signature]

Neil Crouch Authorized Agent of LLC
[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to $500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

UNITED STATES BANKRUPTCY COURT
District of Nevada
Las Vegas Division

In re: **SH Exploration, L.L.C.**, Debtor — Case No. **10-18072 LBR** (If known)

STATEMENT OF FINANCIAL AFFAIRS

1. Income from employment or operation of business

None ☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE	FISCAL YEAR PERIOD
0.00	**Nominal income from management fees**	**2008**
0.00	**Nominal income from management fees**	**2009**
0.00	**Nominal income from management fees**	**YTD**

2. Income other than from employment or operation of business

None ☑

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE	FISCAL YEAR PERIOD

3. Payments to creditors

Complete a. or b., as appropriate, and c.

None ☑

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than $600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING

None ☑ b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than $5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING

**Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

None ☑ c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING

4. Suits and administrative proceedings, executions, garnishments and attachments

None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
See Attachment			

None ☐ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
Texas Transco, Inc 552 N FM 2869 Winnsboro TX 75494	**01/27/2010**	**The Debtor suffered a garnishment by Texas Transco which netted that creditor $48,572.49 on January 27, 2010**

SH EXPLORATION CASES

CASE	STATUS	AMOUNT OF JUDGMENT
Baker Hughes Oilfield Operations, Inc. d/b/a Baker Oil Tools v SH Exploration, LLC Cause No. 2009-64348 113th District Court, Harris County, Texas	Order on Summary Judgment 12/25/09	$ 21,098.77 $ 2,771.31 pre-judgment $ 241.75 court costs $ 3,200.00 atty fees $ 409.67 post-judgment 18% as of 2/25/10 = $28,137.11
Dawson Geophysical v. SH Exploration, LLC, Cause No. CC15038, County Court at Law in Midland, County, Texas	Default Judgment entered 6/24/09	$20,000.00 plus interest @ 5 % and court costs
Drill Chem v. SH Exploration, LLC and Dave Morgan Cause No. 7023-086, County Court No. 2, in Nueces County, Texas (Eric represents Dave Morgan)	Judgment entered against SH Exploration – 8/6/09	$144,161.00 $ 7,500.00 attorney fees $151,661.00 + interest at maximum rate

CASE	STATUS	AMOUNT OF JUDGMENT
Enertech Wireline Court Services, L.P. v. SH Exploration Cause No. CC14904 County Court at Law in Midland County, Texas	Complaint filed 2/24/09	$145,921.04 prejudgment interest post judgment interest attorney fees
Frac Tech Services v. SH Exploration, LLC Cause No. CV-09-41734, 91st District Court, Eastland County, Texas	Default Judgment entered in the amount of $2,174,517.96, plus $25,000 attorney files Motion for New Trial filed 4/28/10	
GeoSearch Logging, Inc. v. SH Exploration, LLC, No. CV 2009-117, Van Buren County Circuit Court, Arkansas	Order on Summary Judgment 7/22/09 Foreign Judgment filed 11/13/09 Motion for Issuance of Notice of Garnishee Frontier Energy Services, LLC - 12/09	$26,360.33 $ 2,000.00 atty fees $ 834.14 - interest (5.25%) as of 12/8/09 - $30,107.42
Graco Fishing and Rental Tools, Inc. v. S.H. Exploration, LLC Cause No. 09-09938 in Dallas County, Texas	Order on Summary Judgment 11/09/09	$29,124.52 $ 1,461.08 - interest $ 5,055.00 - atty fees $35,630.60 5% accruing after 11/9/09

CASE	STATUS	AMOUNT OF JUDGMENT
Machine Maintenance d/b/a Luby Equipment Services v. SH Exploration, LLC, Cause No. 09-1052, Circuit Court of Sebastian County, Arkansas	Order on Summary Judgment 10/29/09	$7,744.79 $2,012.50 - atty fees $ 151.47 interest $9,908.76 (10% per annum from 10/29/09)
National Oil Well Varco, L.P. d/b/a Brandt v. SH Exploration, 193rd Cause No. 09-16969, Dallas County, Texas	Plaintiff seeks: $22,475.66 $11,000 atty fees post & pre judgment interest and court costs **MSJ filed 3/12/10 and hearing set 4/21/10** Judgment entered but haven't rec'd order - 5/18/10	
Oil Tool Rentals, Co. d/b/a Arkoma Machine & Fishing and Big Mac Tank Trucks, LLC v. SH Exploration, LLC et. al., No. CV-2010-074 in Van Buren County, Arkansas	Lis Pendens filed against Chavez 1 -8H and Chavez 2-8H - 3/30/10 Complaint filed 3/31/10 Arkoma claims owed $271,642.07 Big Mac Tools claims owed $17,131.59 No answer filed for SH Exploration	

CASE	STATUS	AMOUNT OF JUDGMENT
Pense Brothers Drilling Company, Inc. v. SH Exploration, LLC, Cause No. 09-60071-2, 44th District Court, Dallas County, Texas	Plaintiff seeks $115,263.78 in Petition; Summary Judgment entered 4/26/10	$115,263.78 $ 30,890.68 (Pre-judgment interest 1.5% per month) Post-judgment 1.5% court costs $ 2,827.50 atty fees Total - $148,981.96 (as of 5/14/10)
Pioneer Wells v. SH Exploration LLC, Van Buren County, Arkansas	Notice of Intent to File Lien - 6/17/09 $54,734.50 plus pre & post judgment interest and attorney fees	
Precision Rathole, Inc. v SH Exploration, LLC, No. CV-2009-348, Circuit Court of Van Buren County, Arkansas	Plaintiff seeks: $46,800 plus pre & post judgment interest, atty fees, court costs Judgment on pleadings 12/7/09 **Set for hearing 4/27/10**	

CASE	STATUS	AMOUNT OF JUDGMENT
Select Energy Services, LLC and Bell Supply Company, LLC v. SH Energy USA, Inc. and SH Exploration, LLC CV2009-142-2, Circuit Court of Van Buren County, Arkansas	Plaintiff seeks $272,038.31	$258,308.50 plus costs, interest and attorney fees
Stark Services, Inc. v. SH Exploration No. 114286C, 16th Judicial District Court of Parish Iberia, Louisiana	bench trial 11/09/09	$14,164.41 Plus atty fees and court costs
Texas Transco, Inc. v. SH Exploration, LLC, Cause No. 2009-251; 402 Judicial District Court, Wood County, Texas	Agreed Final Judgment entered 7/09 Agreed Judgment on Garnishee Action - Southwest Bank $52,078.69 - 12/27/09 [Garnished]	$167,451.75 $ 5,250.50 (interest at 5%)

CASE	STATUS	AMOUNT OF JUDGMENT
Thomas Petroleum, L.L.C. v SH Exploration, L.L.C., & Joe Hill Cause No. CIV1-14575 County Court at Law of Victoria County, Texas **(Eric represents HILL due to our conflict)**	Plaintiff seeks $55,025.59 plus interest (18%), court costs interest through 3/17/10 = $12,753.26 Summary Judgment entered against SH Exploration 4/20/10 MSJ against Joe Hill filed **set for hearing 5/04/10**	
Union Drilling, Inc. v. SH Exploration, LLC, Case No. CV09-02676, Circuit Court of Pulaski, Arkansas	Plaintiff seeks $619,272.80 plus pre & post judgment interest, attorney fees & court courts Answer filed May 13, 2009	
Bobby Wooten Construction, Inc. v. SH Exploration, LLC, *Precision Rathole, Thomas Petroleum LLC, Tom Pet Management, successor in Interest of Thomas Petroleum LLC* No. 2009-252, Circuit Court of Van Buren County, Arkansas	Plaintiff seeks $78,660.00 Answer filed to 3rd Complaint 1/28/10 Non-Jury Trial 6/14/10	

5. Repossessions, foreclosures and returns

None ☑

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY

6. Assignments and receiverships

None ☑

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT

None ☑

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND ADDRESS OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY

7. Gifts

None ☑

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than $200 in value per individual family member and charitable contributions aggregating less than $100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT

8. Losses

None ☑

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS

9. Payments related to debt counseling or bankruptcy

None ☐

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Schwartzer & McPherson L **2850 South Jones Bouleva** **Las Vegas, NV 89146**	**4/28/2010**	**$23,691.00**

10. Other transfers

None ☑

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

None ☑

b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR' INTEREST IN PROPERTY

11. Closed financial accounts

None ☐

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
Southwest Bank	**Checking** **Final Balance: -0-**	**3/31/2010**

12. Safe deposit boxes

None ☑

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY

13. Setoffs

None ☑

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF

14. Property held for another person

None ☑

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY

15. Prior address of debtor

None ☑

If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY

16. Spouses and Former Spouses

None ☑

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor 's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None ☑

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW

None ☑

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW

None ☑

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION

18. Nature, location and name of business

None ☑ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within the **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the business, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES

None ☑ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS

19. Books, records and financial statements

None ☑ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED

None ☑ b. List all firms or individuals who within **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED

None ☑ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS

None ☑ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED

20. Inventories

None ☑ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)

None ☑ b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

21. Current Partners, Officers, Directors and Shareholders

None ☑ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST

None ☑ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP

22. Former partners, officers, directors and shareholders

None ☑ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL

None ☑ b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION

23. Withdrawals from a partnership or distributions by a corporation

None ☑ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

24. Tax Consolidation Group.

None ☑ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None ☑ If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)

* * * * * *

[If completed on behalf of a partnership or corporation]

I, declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 6-16-10 Signature [signature]

Neil Crouch, Authorized Agent of LLC

Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

_____ continuation sheets attached

Penalty for making a false statement: Fine of up to $500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. § 152 and 3571.

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA
LAS VEGAS DIVISION

In re: **SH Exploration, L.L.C.** Debtor(s).	Bankruptcy No.: **10-18072 LBR** Chapter **11** VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 6-16-10

Signature [signature]
Neil Crouch

vercredmatrix.wpd rev. 4/12/07

SH Exploration, L.L.C.
1755 Wittington Place
Suite 340
Dallas, TX 75234

Lenard E. Schwartzer, Es
Schwartzer & McPherson L
2850 South Jones Bouleva
Las Vegas, NV 89146

Acme Truck Line, Inc
MCS-410683
PO Box 415000
Nashville TN 37241-5000

Action Pipe & Supply
PO Box 698
Hennessey OK 73742

Adamandt Oilfield Servic
PO Box 11037
Odessa TX 79760

Aircomp LLC/Diamond Air
7199 East Highway 270
McAlester OK 74501

Allis-Chalmers Productio
PO Box 201686
Dallas TX 75320

American Tool & Machinin
1910 South Benton Street
Searcy AR 72143

Arkansas Energy Services
PO Box 3547
Alice TX 78333

Arkansas Oil Field Servi
PO Box 414
Damascus AR 72039

Arkansas Telephone Compa
PO Box 69
528 Church Street
Clinton AR 72031

Arkoma Machine & Finishi
Oil Tool Rentals Co
PO Box 201981
Dallas, TX 75320-1981

Armstrong Tool LLC
PO Box 858
Van Buren AR 72956

Baker Hughes Business Su
PO Box 200415
Houston TX 77216-0415

Bell Supply Company
PO Box 1597
Gainesville TX 76241-159

Big Mac Tank Trucks, LLC
PO Box 3907
Enid OK 73702

Bobby Kennedy Constructi
7884 Hwy 124
Quitman AR 72131

Bobby Wooten Constructio
67 Layman Loop
Springfield AR 72157

BP America Production
Attn: Nathan Wolitarsky
501 Westlake Park Blvd
Houston TX 77079

Brandt
PO Box 4889
Houston TX 77210

BXP Partners I

Chesapeake Exploration,
PO Box 960161
Oklahoma City OK 73196

Core Laboratories LP
PO Box 841787
Dallas TX 75284-1787

Crescent Services LLC
5749 Northwest 132nd St
Oklahoma City OK 73142

Davis-Lynch, Inc
PO Box 262326
Houston TX 77207-2326

Dawson Geophysical
508 West Wall Suite 800
Midland, TX 79701

Derrick Corporation
PO Box 201211
Houston TX 77216-1211

Dorchester Minerals Oper
3838 Oak Lane Avenue
Suite 300
Dallas TX 75219

Drill Chem, LLC
PO Box 270985
Corpus Christi, TX 78427

Dunn, Nutter & Morgan LL
3601 Richmond Road
Texarkana TX 75503-0716

Duvall Excavating, Inc
1061 Hwy 213
Hattieville AR 72063

Earl & Glenda Hendrix

Elynx Technologies
6655 S Lewis, Suite 300
Tulsa OK 74136-1036

Enertech Wireline Servic
PO Box 201335
Dallas, TX 75320-1335

Eurenergy Resources Corp
1755 Whittington Place
Suite 340
Dallas TX 75234

Express Energy Services
PO Box 975401
Dallas TX 75397-5401

Frac Tech Services Ltd
16858 IH 20
Cisco TX 76437

Geosearch Logging Inc
PO Box 6005
Edmond OK 73083-6005

Gossett Welding Inspecti
6080 Hwy 247
Hattieville AR 72063

Graco Oilfield Services
Graco Fishing & Rental
PO Box 667
Vernal UT 84078

Greene's Energy Group
PO Box 676263
Dallas TX 75267-6263

HB Rentals
Dept 2131
PO Box 122131
Dallas TX 75312-2131

Hijet Bit, LLC
2651 Venture Drive
Norman OK 73069

Hoffman & Associates Inc
320 O'Bryan Lane
Van Buren AR 72956

Horizon Solutions
2245 Keller Way
Suite 340
Carrollton TX 75006

IB Services, Inc
PO Box 1235
Pinehurst TX 77362

Impact Energy Services
PO Box 369
Gainesville TX 76241-036

Integrity Rig Services
PO Box 68
Scranton AR 72863

Internal Revenue Service
PO Box 21126
Philadelphia, PA 19114

J & S Rental Tools, Inc
PO Box 1229
Youngsville LA 70592

JA Oilfield Manufacting,
PO Box 95545
Oklahoma City OK 73143

Jerry Clayton

JM Oilfield Service, Inc
PO Box 565
Quitman AR 72131

J-W Measurement Company
PO Box 970490
Dallas TX 75397-0490

J-W Power Company
PO Box 970490
Dallas TX 75397-0490

Kayem Pipe & Steel Inc
PO Box 130143
Dallas TX 75313-0143

KSW Oilfield Rental, Inc
Dept #269
PO Box 21228
Tulsa OK 74121-1228

Luby Equipment Services
PO Box 790051
Saint Louis MO 63179-005

Martha J. Bennett

MDA Construction, Inc
3005 Main Street
Arkoma OK 74901

Multi-Shot, LLC
d/b/a MS Energy Services
3335 Pollock Drive
Conroe TX 77303

Murdock Portable Toilets
PO Box 501
Russellville AR 72811

Nighthawk Vacuum Service
7880 San Felipe Street
Suite 207
Houston TX 77063

Outlaw Enterprises, LLC
3300 N A Street
Building 7, Suite 250
Midland TX 79705

Parson Systems USA Corp
16100 Table Mountain Pkw
Suite 100
Golden CO 80403

Paul & Lavonne Estlinbau

Pense Bros Drilling
800 Newberry Street
PO Box 551
Fredericktown MO 63645

Pioneer Wells
708 B St
Fairbanks, AK 99709

Precision Rathole, Inc
PO Box 566
Ozark AR 72949-0566

Production Control Servi
3771 Eureka Way
Erie CO 80516

Pruitt Tool & Supply Co,
PO Box 6050
Fort Smith AR 72906

Ramon M. Chavez

Red Mule Welding & Oilfi
138 Mahan Drive
Center Ridge AR 72027

Robert & Cheryl Imboden

RWB Construction, LLC
d/b/a Roberston Construc
PO Box 314
Arkoma OK 74901

S&R Equipment, Inc
4234 South Jackson Avenu
Tulson OK 74107-7038

Schlumberger Technology
PO Box 200898
Houston TX 77216-0898

Scomi Oiltools, Inc
521 N Sam Houston Pkwy E
Suite 300
Houston TX 77060

Select Energy

Smith International
PO Box 60068
Houston TX 77205

Source Rock Energy of Ar
Attn: Neil Crouch
1800 Valley View #300
Dallas TX 75234

Specialty Rental Tools &
1600 E Highway 6
Suite 418
Alvin TX 77511

Stabil Drill
Dept 2162
PO Box 122162
Dallas TX 75312-2162

Stark Services
PO Box 12512
New Iberia LA 70562

Sub Surface Tools, LLC
Dept 2170
PO Box 122170
Dallas TX 75312-2170

Tanmar Rentals, LLC
PO Box 1376
Eunice LA 70535

Texas Transco, Inc
552 N FM 2869
Winnsboro TX 75494

Thomas & Dollie Garner

Thomas Petroleum LLC
PO Box 4317
Victoria TX 77903-4317

Timeslice Technology, In
61 Briar Hollow Lane
Houston TX 77027-9315

TXD Transport LP
6300 Ridglea Place
Suite 210
Fort Worth TX 76116

Union Drilling, Inc
4055 International Plaza
Suite 610
Fort Worth, TX 76109

Union Drilling, Inc.
4055 International Plaza
Suite 610
Forth Worth, TX 76109

Warrior Energy Services
Department 2114
PO Box 122114
Dallas TX 75312-2114

Wendell & Mae Myrick